

1Q19 Quarterly Earnings

April 30, 2019

MEMBER OF
Dow Jones
Sustainability Indices
In Collaboration with RobecoSAM 

SAMSUNG SDI

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This document is provided for the convenience of investors only, before the external audit on our 1Q19 financial results is completed. The audit outcomes may cause some parts of this document to change.

1Q19 Earnings and Financial Status

[Unit : KRW bn]

Category	1Q19	4Q18	QoQ
Revenue	2,304.1	2,478.6	-7.0%
Li-ion Battery	1,730.1	1,879.3	-7.9%
Electronic Materials	572.1	597.2	-4.2%
Operating Profit (%)	118.8 (5.2%)	248.7 (10.0%)	-52.2%
Pre-tax Profit (%)	70.5 (3.1%)	391.2 (15.8%)	-82.0%
Net Profit (%)	57.9 (2.5%)	266.0 (10.7%)	-78.2%

Category	Mar. 31, 2019	Dec 31, 2018	QoQ
Assets	19,554.3	19,349.7	+204.6
Current	5,411.9	5,519.3	-107.4
Non-current	14,142.4	13,830.4	+312.0
Liabilities	7,244.8	7,124.5	+120.3
Current	3,731.9	4,012.8	-280.9
Non-current	3,512.9	31,11.7	+401.2
Shareholders' Equity	12,309.5	12,225.2	+84.3
Paid-in Capital	356.7	356.7	-
Cash & cash equiv. *	1,413.5	1,611.8	-198.3
Debt	3,551.9	3,253.7	+298.2

*Include short-term financial instruments

1Q19 Earnings and Forecast

Li-ion Battery

[Large-sized LIB]

1Q, revenue declined in QoQ

- xEV sales increased in EU customers' EV
- ESS impacted by reduced domestic demand

2Q, revenue to grow in QoQ

- xEV sales to be sustain in QoQ
- ESS sales to increase on US utility · commercial

[Small-sized LIB]

1Q, revenue maintained in QoQ

- P/Tool, E-bike directed cylindrical sales
- Polymer revenue up on flagship model launch
- Prismatic sales dived on weaker demand

2Q, Non-IT demand to upturn

- High power cylindrical in P/Tool, Cleaner to lift sales
- Polymer shipment to expand to key customer's mid to low-end S/phone and to China

1Q19 Earnings and Forecast

Electronic Materials

[Electronic Materials]

□ 1Q, revenue down in QoQ

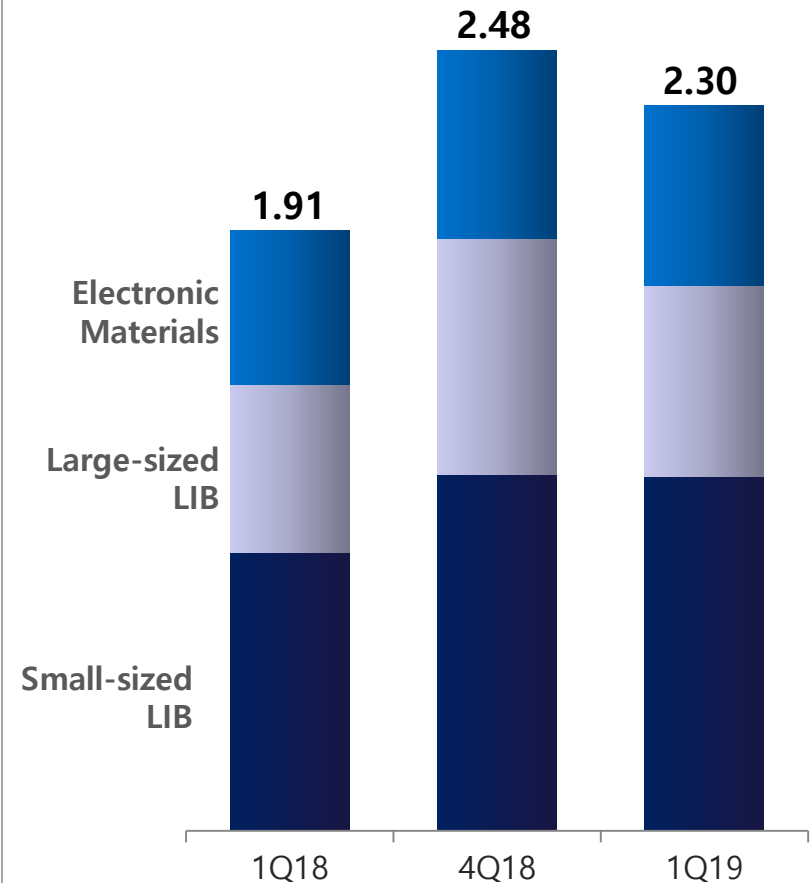
- Weak demand in Semi · OLED materials
- Polarizer film revenue rose on large LCD TVs

□ 2Q, revenue to improve in QoQ

- Semi to hold firm M/S with quality improvement
- DP sales in greater China region to grow

[Revenue]

(Unit : KRW tn)



Appendix

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Income Statement

[Unit : KRW bn]

Category	1Q19	FY18	4Q18	3Q18	2Q18	1Q18	FY17 ^{*)}
Revenue *	2,304.1	9,158.3	2,478.6	2,522.8	2,248.0	1,908.9	6,344.6
COGS *	1,773.0	7,118.2	1,900.0	1,921.8	1,763.8	1,532.6	5,180.8
Gross Profit (%)	531.1 (23.1%)	2,040.1 (22.3%)	578.6 (23.3%)	601.0 (23.8%)	484.2 (21.5%)	376.3 (19.7%)	1,165.8 (18.4%)
Operating Profit (%)	118.8 (5.2%)	715.0 (7.8%)	248.7 (10.0%)	241.5 (9.6%)	152.8 (6.8%)	72.0 (3.8%)	116.9 (1.8%)
Non-operating Profit	-48.3	321.2	142.5	64.8	-11.6	125.5	707.2
Pre-tax Profit (%)	70.5 (3.1%)	1,036.2 (11.3%)	391.2 (15.8%)	306.3 (12.1%)	141.2 (6.3%)	197.5 (10.3%)	824.1 (13.0%)
Tax	12.6	291.2	125.2	92.2	36.5	37.2	180.9
Net Profit (%)	57.9 (2.5%)	745.0 (8.1%)	266.0 (10.7%)	214.1 (8.5%)	104.7 (4.7%)	160.3 (8.4%)	643.2 (10.2%)
NP less Minority Interests (%)	50.2 (2.2%)	701.2 (7.7%)	254.3 (10.3%)	214.9 (8.5%)	106.7 (4.7%)	125.3 (6.6%)	657.2 (10.4%)
Depreciation	190.2	582.2	159.6	154.2	138.8	129.6	460.8
CAPEX	509.5	1,900.9	774.8	534.7	351.2	240.1	940.9

* Reflected the retrospective application of K-IFRS 1115

Balance Sheet

[Unit : KRW bn]

Category	Mar. 31, '19	Dec. 31, '18	Sept. 30, '18	June 30, '18	Mar. 31, '18	Dec. 31, '17**)
Assets	19,554.3	19,349.7	18,426.0	16,890.5	16,343.3	15,741.7
Current	5,411.9	5,519.3	5,362.6	4,601.9	4,250.3	3,584.6
Cash & cash equiv. *)	1,413.5	1,611.8	1,838.5	1,310.6	915.1	160.9
A/R & Others	2,200.5	2,161.8	2,036.7	1,927.3	2,215.0	1,357.1
Inventory	1,797.9	1,745.7	1,487.4	1,364.0	1,120.2	966.6
Non-current	14,142.4	13,830.4	13,063.4	12,288.6	12,093.0	12,157.1
Investment	8,023.1	8,050.3	7,864.3	7,635.9	7,649.8	8,005.2
Tangible & Intangible	5,808.4	5,474.6	4,903.1	4,369.2	4,145.9	3,827.8
Others	310.9	305.5	296.0	283.5	297.3	324.1
Liabilities	7,244.8	7,124.5	6,390.6	5,134.8	4,697.1	4,289.7
Current	3,731.9	4,012.8	3,461.7	3,224.9	3,003.8	2,664.1
Non-current	3,512.9	3,111.7	2,928.9	1,909.9	1,693.3	1,625.6
Shareholders' Equity	12,309.5	12,225.2	12,035.4	11,755.7	11,646.2	11,452.0
Paid-in Capital	356.7	356.7	356.7	356.7	356.7	356.7

*) Include short-term financial instruments

***) Reflected the retrospective application of K-IFRS 1115